

## **Group Life Experience Worksheet Requirements**

### **Required Information (Life)**

- Census include date of birth
- Gender
- Earnings (if a multiple of salary plan is requested)
- Copay of most recent premium statement ( if coverage is in force)
- 3-5 years experience for group over 300+ lives

### **Requirements for Long Term Disability**

- Census include date of birth
- Gender
- Occupation
- Earnings (if a multiple of salary plan is requested)
- Copay of most recent premium statement ( if coverage is in force)
- 3-5 years experience for group over 300+ lives